



## SECURITIES SUPPLEMENT

Name of Applicant Firm: \_\_\_\_\_

### Attorneys

1. For each attorney of the Applicant Firm handling Securities matters, please provide the following information:

Attorney Name	Securities Billable Hours Recent 12 Months	Billable Hours Prior 12 Months	Years of Securities Experience

### Public Clients

2. Please provide the following information for each publicly traded client:

Client's Name	Nature of Business	Description of Services Provided	Dates of Service (From/To)	Were SEC Reports Prepared? (Y/N)	Was A Qualified Opinion Issued? (Y/N)

3. Has any attorney of the Applicant Firm served as an officer, director or trustee of any Securities client? .....  Yes  No

4. Has any attorney of the Applicant Firm ever held an equity or financial interest in any Securities client? .....  Yes  No  
*If "Yes", please identify client and nature of equity:* \_\_\_\_\_

5. Has any attorney of the Applicant Firm ever had a dispute with a Securities client which necessitated disclosure to the Securities and Exchange Commission? .....  Yes  No  
*If "Yes", please provide the name of client, date of withdrawal or dispute and description of withdrawal or dispute:*

6. Has any past or present attorney of the Applicant Firm been named as a party to:

a. any investigation or administrative action undertaken by the Securities and Exchange Commission or any state securities regulatory body? .....  Yes  No

b. any legal action under the SEC Acts of 1933 and 1934 or state statute relating to the issuance, offering or sale of Securities? .....  Yes  No

*If "Yes" to any part of Question 6, please provide explanation:* \_\_\_\_\_

## Internal Procedures

### 7. Client Identification and Evaluation:

- a. Does the Applicant Firm have a procedure for new client identification intended to assure that there will be no conflict of interest with respect to the Securities matters to be undertaken by the Firm? .....  Yes  No
- b. Does the Applicant Firm evaluate a new client seeking Securities advice relevant to a proposed transaction or offering to determine such things as the client's reputation, the nature of its business, financial strength, management expertise, and history of changing Securities accountants and lawyers? .....  Yes  No
- c. Does the Applicant Firm use an engagement letter with each client that retains the Firm in connection with any Securities offering, including existing clients? .....  Yes  No

If "No" to any part of Question 7, please provide explanation: \_\_\_\_\_

### 8. Disclosure and Opinion Requirements:

- a. Does the Applicant Firm require an experienced Securities lawyer to interview the client's directors, executive officers and principals in connection with disclosure documents preparation and review? .....  Yes  No
- b. Does the Applicant Firm require the preservation of written records of the factual source and verification made by the Applicant Firm's lawyers in connection with disclosure documents and preservation of records to support opinions rendered by the Firm? .....  Yes  No
- c. Does the Applicant Firm prohibit your lawyers and staff from participating in the Securities selling process (not participating in marketing meetings or calls involving prospective investors)?.....  Yes  No

If "No" to any part of Question 8, please provide explanation: \_\_\_\_\_

### 9. Potential Conflicts:

- a. Does, or has, the Applicant Firm always prohibit(ed) a Securities Lawyer with an investment in a client from working on Securities of that client? .....  Yes  No
- b. Does, or has, the Applicant Firm always prohibit(ed) a Securities Lawyer from trading and investing in client Securities? .....  Yes  No
- c. Does, or has, the Applicant Firm always prohibit(ed) a non-Securities Lawyer from trading and investing in client Securities?.....  Yes  No
- d. Does the Applicant Firm require a Securities lawyer to disclose all Securities investments in clients of the Firm? .....  Yes  No
- e. Does the Applicant Firm have a procedure intended to prevent the improper use of material inside information or the tipping of such information by your lawyers and staff? .....  Yes  No
- f. Does, or has, the Applicant Firm always prohibit(ed) a lawyer who is a director, officer or general partner of a Securities client from working on a Securities transaction of that client? .....  Yes  No
- g. Does, or has, the Applicant Firm always prohibit(ed) any arrangement where a Securities client pays for the Firm's services with client Securities? .....  Yes  No

If "No" to any part of Question 9, please provide explanation: \_\_\_\_\_

## Securities

10. Please provide the following information for each filing. Include filings that were withdrawn, offerings which were unsuccessful, and filings made pursuant to an exemption from registration, and filings anticipated within the next 90 days. Also, provide this information on affiliated reports, statements, or similar offering documents.

Date Offering Began	Name of Issuer	Type (1)	Nature of Client's Business	Size of Offering	Description of Security	Registered or Exempt Offering?	Did Applicant Firm render an Opinion? (Y/N)	Applicant Lawyer For? (2)
				\$				
				\$				
				\$				

#### (1) Indicate:

Private Placement = PR  
 Public Initial Placement = PUI  
 Public Secondary Placement = PUS  
 Bond (Private) = B

Syndication = SY  
 Municipal Financing = M  
 Limited Partnership = LTP

#### (2) Indicate:

Issuer = I  
 Underwriter = U  
 Lender = L

Purchaser = P  
 Auditor = A  
 Other = O (Specify)

11. Exempted Securities: Within the past five (5) years, has the Applicant Firm provided legal services in connection with the offer and sale of Securities in any transaction involving a Security that was intended to be an exempted Security under one of the provisions of Section 3(a) of the 1933 Act? .....  Yes  No
12. Tender Offers and Exchange Offers:
- a. Has the Applicant Firm provided legal services in connection with any tender offer or exchange offer? .....  Yes  No
- b. Has the Applicant Firm advised any client with respect to a tender offer made or proposed to be made involving any entity whose management opposed or opposes such offer? .....  Yes  No
13. Proxy Contests:
- a. Has the Applicant Firm provided legal services in connection with any proxy contest involving a Public Company? .....  Yes  No
- b. Was the Applicant Firm's client, in connection with any such contest, a person or entity opposing director nominees of the Public Company or its management? .....  Yes  No

**Bonds**

14. Within the past five (5) years, has the Applicant Firm provided legal services in connection with the offer and sale of Securities in any transaction involving a Security that was intended to be exempt under one or more of the following provisions of Section 3(a) of the 1933 Act:
- a. Section 3(a)(2) as it relates to any Security issued or guaranteed by a bank? .....  Yes  No
- b. Section 3(a)(2) as it relates to any Security issued by the U.S. or any State or political subdivision or public instrumentality of the U.S. or any state? .....  Yes  No
- c. Section 3(a)(6) as it relates to any Security issued by a Savings and Loan Institution? .....  Yes  No

**Please complete the schedule below for Securities addressed in Question 14a or 14c:**

Name of Institution	Location	Nature of Legal Services Provided	Dates of Service (From/To)
			____/____
			____/____
			____/____

15. Has the Applicant Firm provided legal services in connection with the offer and sale of private placement bonds?  Yes  No
16. Is due diligence documentation retained for services in connection with all private placement bonds with an aggregate price of \$100,000 or more? .....  Yes  No
17. Within the past five (5) years, what is the number of bond issues for which the Applicant Firm has provided legal services? \_\_\_\_\_

a. Indicate the number of bonds issued (by type):

General Obligation: \_\_\_\_\_

Revenue: \_\_\_\_\_

Other (provide detail): \_\_\_\_\_

b. Indicate the entity for which the Applicant Firm was employed in the above bond issues:

Bond Counsel: \_\_\_\_\_

Issuer: \_\_\_\_\_

Underwriter: \_\_\_\_\_

Other (provide detail): \_\_\_\_\_

c. How many of the above indicated bond issues are currently in default \_\_\_\_\_ or have experienced a default proceeding \_\_\_\_\_?

**SIGNING THIS FORM DOES NOT BIND THE APPLICANT FIRM OR THE COMPANY TO COMPLETE THE INSURANCE.**

SIGNATURE OF OWNER, PARTNER OR OFFICER	TITLE	DATE
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**California Notice:** The Hartford may charge a fee if this bond or policy is cancelled before the end of its term. The fee can range between 5% to 100% of the pro rata unearned premium. Please refer to the terms and conditions stated in the policy or bond. This notice does not apply to cancellations initiated by The Hartford.

#### FRAUD WARNING STATEMENTS

**ALABAMA APPLICANTS:** ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR WHO KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO RESTITUTION FINES OR CONFINEMENT IN PRISON, OR ANY COMBINATION THEREOF.

**ARKANSAS APPLICANTS:** ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

**COLORADO APPLICANTS:** IT IS UNLAWFUL TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES, DENIAL OF INSURANCE, AND CIVIL DAMAGES. ANY INSURANCE COMPANY OR AGENT OF AN INSURANCE COMPANY WHO KNOWINGLY PROVIDES FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO A POLICY HOLDER OR CLAIMANT FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE POLICY HOLDER OR CLAIMANT WITH REGARD TO A SETTLEMENT OR AWARD PAYABLE FROM INSURANCE PROCEEDS SHALL BE REPORTED TO THE COLORADO DIVISION OF INSURANCE WITHIN THE DEPARTMENT OF REGULATORY AGENCIES.

**DISTRICT OF COLUMBIA APPLICANTS:** IT IS A CRIME TO PROVIDE FALSE OR MISLEADING INFORMATION TO AN INSURER FOR THE PURPOSE OF DEFRAUDING THE INSURER OR ANY OTHER PERSON. PENALTIES INCLUDE IMPRISONMENT AND/OR FINES. IN ADDITION, AN INSURER MAY DENY INSURANCE BENEFITS IF FALSE INFORMATION MATERIALLY RELATED TO A CLAIM WAS PROVIDED BY THE APPLICANT."

**FLORIDA APPLICANTS:** ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD OR DECEIVE ANY INSURER FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FELONY OF THE THIRD DEGREE.

**HAWAII APPLICANTS:** FOR YOUR PROTECTION, HAWAII LAW REQUIRES YOU TO BE INFORMED THAT PRESENTING A FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT IS A CRIME PUNISHABLE BY FINES OR IMPRISONMENT, OR BOTH.

**KANSAS APPLICANTS:** A " FRAUDULENT INSURANCE ACT " MEANS AN ACT COMMITTED BY ANY PERSON WHO, KNOWINGLY AND WITH INTENT TO DEFRAUD, PRESENTS, CAUSES TO BE PRESENTED OR PREPARES WITH KNOWLEDGE OR BELIEF THAT IT WILL BE PRESENTED TO OR BY AN INSURER, PURPORTED INSURER, BROKER OR ANY AGENT THEREOF, ANY WRITTEN STATEMENT AS PART OF, OR IN SUPPORT OF, AN APPLICATION FOR THE ISSUANCE OF, OR THE RATING OF AN INSURANCE POLICY FOR PERSONAL OR COMMERCIAL INSURANCE, OR A CLAIM FOR PAYMENT OR OTHER BENEFIT PURSUANT TO AN INSURANCE POLICY FOR COMMERCIAL OR PERSONAL INSURANCE WHICH SUCH PERSON KNOWS TO CONTAIN MATERIALLY FALSE INFORMATION CONCERNING ANY FACT MATERIAL THERETO; OR CONCEALS, FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO.

**KENTUCKY APPLICANTS:** ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE CONTAINING ANY MATERIALLY FALSE INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME.

**LOUISIANA APPLICANTS:** ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

**MAINE APPLICANTS:** IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES OR A DENIAL OF INSURANCE BENEFITS.

**MARYLAND APPLICANTS:** ANY PERSON WHO KNOWINGLY OR WILLFULLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR WHO KNOWINGLY OR WILLFULLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

**NEW JERSEY APPLICANTS:** ANY PERSON WHO INCLUDES ANY FALSE OR MISLEADING INFORMATION ON AN APPLICATION FOR AN INSURANCE POLICY IS SUBJECT TO CRIMINAL AND CIVIL PENALTIES.

NEW MEXICO APPLICANTS: ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

OHIO APPLICANTS: ANY PERSON WHO, WITH INTENT TO DEFRAUD OR KNOWING THAT HE IS FACILITATING A FRAUD AGAINST AN INSURER, SUBMITS AN APPLICATION OR FILES A CLAIM CONTAINING A FALSE OR DECEPTIVE STATEMENT IS GUILTY OF INSURANCE FRAUD.

OKLAHOMA APPLICANTS: WARNING: ANY PERSON WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUD OR DECEIVE ANY INSURER, MAKES ANY CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION IS GUILTY OF A FELONY.

OREGON APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD OR SOLICIT ANOTHER TO DEFRAUD AN INSURER: (1) BY SUBMITTING AN APPLICATION OR; (2) FILING A CLAIM CONTAINING A FALSE STATEMENT AS TO ANY MATERIAL FACT MAY BE VIOLATING STATE LAW.

PENNSYLVANIA APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES.

PUERTO RICO APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD AN INSURANCE COMPANY PRESENTS FALSE INFORMATION IN AN INSURANCE APPLICATION, OR PRESENTS, HELPS, OR CAUSES THE PRESENTATION OF A FRAUDULENT CLAIM FOR THE PAYMENT OF A LOSS OR ANY OTHER BENEFIT, OR PRESENTS MORE THAN ONE CLAIM FOR THE SAME DAMAGE OR LOSS, SHALL INCUR A FELONY AND, UPON CONVICTION, SHALL BE SANCTIONED FOR EACH VIOLATION WITH THE PENALTY OF A FINE OF NOT LESS THAN FIVE THOUSAND (5,000) DOLLARS AND NOT MORE THAN TEN THOUSAND (10,000) DOLLARS, OR A FIXED TERM OF IMPRISONMENT FOR THREE (3) YEARS, OR BOTH PENALTIES. IF AGGRAVATED CIRCUMSTANCES PREVAIL, THE FIXED ESTABLISHED IMPRISONMENT MAY BE INCREASED TO A MAXIMUM OF FIVE (5) YEARS; IF EXTENUATING CIRCUMSTANCES PREVAIL, IT MAY BE REDUCED TO A MINIMUM OF TWO (2) YEARS.

RHODE ISLAND APPLICANTS: "ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON."

TENNESSEE APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES AND DENIAL OF INSURANCE BENEFITS.

VIRGINIA APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES AND DENIAL OF INSURANCE BENEFITS.

VERMONT APPLICANTS: ANY PERSON WHO KNOWINGLY PRESENTS A FALSE STATEMENT IN AN APPLICATION FOR INSURANCE MAY BE GUILTY OF A CRIMINAL OFFENSE AND SUBJECT TO PENALTIES UNDER STATE LAW.

WASHINGTON APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES, AND DENIAL OF INSURANCE BENEFITS."

WEST VIRGINIA APPLICANTS: ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

NEW YORK APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE STATED VALUE OF THE CLAIM FOR EACH SUCH VIOLATION."